



TMBA Leadership Institute's Certified Mortgage Leader

The Leadership Institute's Certified Mortgage Leader program was developed by TMBA in partnership with the Naveen Jindal School of Management at the University of Texas Dallas.

Module One will take place September 12-13, 2022 on the campus of the Naveen Jindal School of Management at the University of Texas, Dallas in Richardson, Texas. The curriculum will be the UT Dallas School of Management's two-day Leadership Institute program. Teams will be assigned at this time and those teams will be together throughout the program, primarily to work on a project that they will present at the 107th Annual Convention in 2023.

Module Two will take place at the 5th Annual Fall Mortgage Symposium, November 7-8, 2022 at the Renaissance Dallas at Plano Legacy West Hotel, Plano, Texas. Teams will attend a presentation on board governance and TMBA advocacy and then have the opportunity to attend the Mortgage Symposium.

Module Three takes place at the Southern Secondary Market Conference, February 6-7, 2023, at the Westin Memorial City Hotel in Houston, Texas. Students will be invited to attend the TMBA Winter Board meeting and participate in a DISC Discovery program. Students will also have the opportunity to attend the Secondary Conference.

TMBA Advocacy Day. Students will be invited to participate in the 2023 TMBA Advocacy Day, March 20-21, 2023, where they will join with other TMBA members as they visit the state capitol to speak with legislators on key issues affecting the Texas Mortgage industry.

Module Four takes place at TMBA's 107th Annual Convention, April 30th - May 2nd, 2023 at the Hyatt Regency Hill Country Resort in San Antonio, Texas. Team presentations will be given to a panel of judges. Following a vote by the panel the winning team will be announced. Winning team members will be recognized at the Tuesday business meeting and lunch.

Tuition for the Certified Mortgage Leader program is \$1,750. Included in this cost will be the UTD course, materials, kick-off and farewell meals, and complimentary registration to the Annual Convention, the Mortgage Symposium, Southern Secondary Market Conference and Advocacy Day. The value of the conference registrations is \$1,400.00. Applications must be received by August 15, 2022, at the TMBA office by email to khall@texasmba.org, or mail to 1701 Directors Boulevard Suite 240, Austin, Texas 78744, or fax to 512-480-8621. Class size is limited to 36 people.

All companies sending attendees must be a member of TMBA (but participants do not have to be Texas residents).

A resume must be submitted with the application.

Attendees are responsible for:

- Lodging at TMBA Events
- Lodging at UTD (Negotiated UT Dallas Rates)
- Transportation
- Meals (excluding kick-off and farewell meals)



Certified Mortgage Leader Enrollment Form

Section 1:

Name: _____

First

MI

Last

Title: _____

Company: _____ TMBA Member: Yes No

Company Address: _____

Address

City

State

Zip

Phone: _____

Email address: _____

Home Address: _____

Address

City

State

Zip

Work Cell: _____ Personal Cell (optional) _____

Section 2:

Work Experience:

How many years have you worked in the real estate finance industry? _____

What positions have you held? _____

What position do you currently hold? _____ How long? _____

How many years have you worked with your current employer? _____

What, if any, designations do you currently hold? _____

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Section 3

What extra-curricular activities do you participate and/or hold leadership positions in? _____

What TMBA activities have you participated in over the last three years (events, committees, workshops)? _____

What TMBA leadership roles are you interested? _____

In 200 words or less, why should you be chosen for the TMBA Certified Mortgage Leader program? _____

***A resume IS REQUIRED with this application. Applications must be received in the TMBA office: 1701 Directors Blvd., Suite 240, Austin, Texas 78744 by August 15, 2022, at 5:00 p.m. Applications may be mailed, faxed to 512-480-8621 or emailed to: khall@texasmba.org.**

Participant Signature _____

Signature of Executive Officer acknowledging support and participation of applicant _____



LEADING TEXAS REAL ESTATE FINANCE PROFESSIONALS SINCE 1917

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**LEADERSHIP
INSTITUTE**
TEXAS MORTGAGE
BANKERS ASSOCIATION

Payment Form

Payment Method:

amount due: \$1,750.00

Check # _____

Visa MC Amex

credit card number

expiration date

name

email

authorized signature

date