

# MEMBERSHIP

TEXAS MORTGAGE BANKERS ASSOCIATION

823 Congress Ave, Ste 220, Austin, TX 78701 | 512.480.8622 p | 512.480.8621 f | www.texasmba.org | www.texasmortgagelicensing.org

## MEMBERSHIP APPLICATION

Select member type:  regular member  associate member  affiliate member *see page 3 for explanations*

## APPLICANT INFORMATION

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company name primary company representative & title

.....

mailing address city state zip

.....

physical address city state zip

.....

website email address

( ) ( ) ( )

phone number 800 number fax number

( ) ( )

direct phone number direct fax number

Additional company representatives (*please include email and address if different from above. Attach separate sheet if needed*):

.....

name email address

.....

name email address

## FIRM INFORMATION

• Please check **one** of the following classifications:

- |                                                            |                                                 |                                              |                                           |
|------------------------------------------------------------|-------------------------------------------------|----------------------------------------------|-------------------------------------------|
| <input type="checkbox"/> Mortgage Banker                   | <input type="checkbox"/> Savings & Loan         | <input type="checkbox"/> Title Insurance Co. | <input type="checkbox"/> CPA              |
| <input type="checkbox"/> Mortgage Broker                   | <input type="checkbox"/> Mortgage Insurance Co. | <input type="checkbox"/> Attorney            | <input type="checkbox"/> Service Provider |
| <input type="checkbox"/> Commercial Lender/Mortgage Banker | <input type="checkbox"/> Commercial Bank        | <input type="checkbox"/> Warehouse Lender    | <input type="checkbox"/> Credit Union     |
| <input type="checkbox"/> Life Insurance Company            |                                                 |                                              |                                           |

• Please explain the types of loans that your firm is involved with or the services your organization provides:

.....

.....

\_\_\_\_\_

date organized # of locations # of employees territory of operation

\_\_\_\_\_

origination volume? (*if applicable*) servicing portfolio? (*if applicable*)

- |                                                       |                              |                             |
|-------------------------------------------------------|------------------------------|-----------------------------|
| • Is your firm approved by HUD?                       | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Is your firm approved by Fannie Mae or Freddie Mac? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Has your firm ever been suspended by FHA or VA?     | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

*leading Texas real estate finance professionals since 1917*



- Please list other companies with which you are affiliated (parent company, subsidiaries, etc.)

.....  
 .....

- Member of the following professional / trade organizations\*:

.....  
 .....

**LETTER OF RECOMMENDATION**

The following designated representative in good standing has been requested to furnish TMBA with a letter of recommendation for approval of membership. Please notify your sponsor and request that the letter be sent to the TMBA office.

name title  
 firm phone

**QUICK SURVEY**

*In order for us to better serve our members, we ask that you take a moment to complete the following information.*

- What is your primary interest in joining TMBA?  Education  Peer Interaction  Business Development  
 Advocacy  Other:

- Who referred you to TMBA?

.....

- Can we contact you for sponsorship of future educational programming?  Yes  No

- What service would you like to see TMBA offer its members?

.....

**AUTHORIZATION**

I certify that all data provided are correct to the best of my knowledge. The undersigned hereby applies for membership with the Texas Mortgage Bankers Association.

contact name company name mailing address  
 city state zip ( ) phone email address  
 completed by (please PRINT) signature (REQUIRED)\* date

**PAYMENT INFORMATION**

Please include a \$200 non-refundable application fee with your completed application. The application fee will be used as a **one-time only** credit towards your initial payment of membership dues.

- Check  Visa  MC  Amex Amount \$ \_\_\_\_\_

credit card number expiration date cvv2# signature  
 billing address (if different from above) city state zip

\*by signing this renewal for your Texas Mortgage Bankers Association membership, you consent for you and your company's employees to receive emails, faxes, and direct mail related to TMBA events, products and services.



## Regular Members

- This category of membership will encompass both residential and commercial mortgage bankers and be comprised of financial institutions that originate or service real estate loans and that meet one of the following criteria:
  - An entity that is approved as a Fannie Mae or Freddie Mac seller or servicer; or Ginnie Mae issuer;
  - An entity that is approved as a HUD Non-Supervised Mortgagee;
  - An insured depository institution, including banks, savings banks, savings and loan associations, and credit unions or a subsidiary or affiliate of an insured depository;
  - An investor or securitizer entity that purchases mortgage loans, mortgage servicing rights or other types of real estate loans, or acts as a securitizer of mortgage loans, mortgage servicing rights or other mortgage assets or real estate loans;
  - A portfolio lender company that primarily originates loans on commercial / multifamily real estate and holds those loans in portfolio or purchases commercial / multifamily loans for portfolio;
  - An entity that closes mortgage loans in its own name and funds mortgage loans using its warehouse lines or its own capital, and either holds the loans in its portfolio or sells such loans to an investor.
- A qualified mortgage banker applying to be a Regular Member must have had a continuing business for at least two years prior to the date of the application of membership; however, this requirement for a two year continuing existence may be waived at the discretion of the Board of Directors if the applicant, or principals thereof, has shown to have otherwise had adequate mortgage banking experience.
- Applicants shall affirm that they are in accord with the aims, objectives, and standards of the Texas Mortgage Bankers Association.

## Associate Members

- This category of membership is comprised of all mortgage banking service providers including mortgage brokers, title companies, mortgage insurance companies, law firms, insurance companies, or any other provider that services the mortgage industry.
- Associate Members, *with the exception of Mortgage Broker and Professional Associate*, may serve on the Board of Directors and only those representatives serving on the Board may exercise the right to vote.

## Affiliate Members

- This category of membership is limited to out-of-state companies with limited operations within the state that do not want to become either a Regular Member or Associate Member.
- If the company's offices are domiciled within the state, they are required to participate as a Regular Member or an Associate Member.
- Affiliate Members may not vote, hold a Board position or serve as an officer of the Association.

## DUES SCHEDULE

### Residential & Commercial Regular Members

1-4 Family Residential volume originated, acquired, or serviced on Texas properties during the 12 months prior to date of application/renewal. Residential Dues Schedules Based on Origination and/or Servicing Volumes and number of entitled company representatives. Any loans not classified as 1-4 Family Residential that were originated, acquired, or serviced during the 12 months prior to date of application/renewal.

Category	Annual Volume (per year)	Dues	Number of Representative(s)
Tier 1:	over \$2 billion	\$2500.00	10 representatives
Tier 2:	under \$2 billion	\$2000.00	8 representatives
Tier 3:	under \$1 billion	\$1500.00	6 representatives
Tier 4:	under \$500 million	\$1000.00	4 representatives
Tier 5:	under \$100 million	\$750.00	3 representatives
Tier 6:	under \$50 million	\$250.00	1 representative

Dues will be assessed at the higher fee schedule for individual companies that are both residential and commercial mortgage bankers.

### Commercial Regular Member

Any loans not classified as 1-4 Family Residential that were originated, acquired, or serviced during the 12 months prior to date of application/renewal.

Same as **Residential Regular Member** (see tier schedule above)

Dues will be assessed at the higher fee schedule for individual companies that are both residential and commercial mortgage bankers.

*Additional representatives may be purchased for all classes of annual membership at the rate of \$250.00 per additional representative with applicable rights associated with membership category.*



## Associate Members

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Category	Dues	Number of Representative(s)
Associate Members	\$1000.00	4 representatives

## Affiliate Members

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Category	Dues	Number of Representative(s)
Affiliate Members	\$500.00	2 representatives

*Additional representatives may be purchased for all classes of annual membership at the rate of \$250.00 per additional representative with applicable rights associated with membership category.*

